

PLDR

Putnam Sustainable Leaders ETF

Analyst Report

PLDR is an actively-managed, non-transparent fund with exposure to US companies selected for their commitment to sustainable business practices. The fund utilizes the Fidelity non-transparent model.

ESG Themes and Scores

6.6/10

ESG Rate

51.66%

Global Percentile

68.38%

Peer Percentile

Performance Data

	PLDR	ETF Database Category Average	Factset Segment Average
1 Month	4.13%	4.13%	4.21%
3 Month	8.77%	6.45%	7.05%
YTD Return	4.85%	11.13%	9.10%
1 Year Return	21.29%	25.73%	18.29%
3 Year Return	18.62%	14.70%	10.51%
5 Year Return	9.75%	4.61%	4.59%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	8.57%
AAPL	Apple Inc.	7.55%
GOOGL	Alphabet Inc. Class A	7.26%
AMZN	Amazon.com, Inc.	5.85%
MSFT	Microsoft Corporation	4.86%

Vitals

Issuer	Franklin Templeton
Brand	Putnam
Structure	ETF
Expense Ratio	0.59%
Inception	May 25, 2021
Index Tracked	N/A

ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

