

# PWRD

## TCW Transform Systems ETF

### Analyst Report

PWRD is an actively managed portfolio of US equities that are considered to be driving and benefiting from the energy transformation. Stocks can be from any economic sector but generally are from carbon-intensive industries such as energy, agriculture, and transportation and have a strategy to reduce or enable decarbonization at scale.

### ESG Themes and Scores

5.66/10

ESG Rate

24.87%

Global Percentile

3.59%

Peer Percentile

### Performance Data

	PWRD	ETF Database Category Average	Factset Segment Average
1 Month	8.94%	-2.13%	0.00%
3 Month	13.08%	1.15%	1.47%
YTD Return	12.96%	0.82%	0.63%
1 Year Return	44.69%	8.64%	12.39%
3 Year Return	31.22%	1.24%	11.71%
5 Year Return	N/A	0.15%	0.48%

### Top 5 Holdings

Symbol	Holding	% Assets
GE	GE Aerospace	9.31%
SAF	Safran SA	8.24%
VRT	Vertiv Holdings Co. Class A	6.66%
AIR	Airbus SE	4.69%
AVGO	Broadcom Inc.	4.20%

### Vitals

Issuer	The TCW Group, Inc.
Brand	TCW
Structure	N/A
Expense Ratio	0.75%
Inception	Feb 02, 2022
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. Low Carbon
Category	Sector
Focus	Theme
Niche	Low Carbon
Strategy	Active
Weighting	Proprietary

