

QMID

WisdomTree U.S. MidCap Quality Growth Fund Analyst Report

QMID tracks a market cap-weighted index of US mid-cap growth companies that exhibit the strongest quality characteristics relative to their peers.

ESG Themes and Scores

6.05/10

ESG Rate

37.08%

Global Percentile

56.25%

Peer Percentile

Performance Data

	QMID	ETF Database Category Average	Factset Segment Average
1 Month	2.63%	1.64%	3.58%
3 Month	1.39%	2.54%	5.22%
YTD Return	3.81%	2.39%	5.43%
1 Year Return	12.38%	5.83%	18.22%
3 Year Return	N/A	0.43%	5.97%
5 Year Return	N/A	0.10%	6.34%

Top 5 Holdings

Symbol	Holding	% Assets
CHWY	Chewy, Inc. Class A	1.40%
NBIX	Neurocrine Biosciences, Inc.	1.35%
EPAM	EPAM Systems, Inc.	1.32%
INCY	Incyte Corporation	1.30%
BSY	Bentley Systems, Incorporated Class B	1.26%

Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	N/A
Expense Ratio	0.38%
Inception	Jan 25, 2024
Index Tracked	WisdomTree U.S. MidCap Quality Growth Index - Benchmark TR Gross

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: U.S. - Mid Cap Growth
Category	Size and Style
Focus	Mid Cap
Niche	Growth
Strategy	Growth
Weighting	Market Cap

