

# RDVY

## First Trust Rising Dividend Achievers ETF

### Analyst Report

RDVY tracks an index of 50 large-cap stocks with rising, high-quality dividends.

### ESG Themes and Scores

6.93/10

ESG Rate

66.9%

Global Percentile

76.55%

Peer Percentile

### Performance Data

	RDVY	ETF Database Category Average	Factset Segment Average
1 Month	7.48%	2.07%	2.64%
3 Month	14.24%	8.31%	10.11%
YTD Return	14.23%	9.36%	9.45%
1 Year Return	31.83%	20.94%	18.60%
3 Year Return	20.96%	11.09%	9.16%
5 Year Return	12.89%	5.21%	4.40%

### Top 5 Holdings

Symbol	Holding	% Assets
LRCX	Lam Research Corporation	5.11%
AMAT	Applied Materials, Inc.	4.74%
KLAC	KLA Corporation	3.96%
GEV	GE Vernova Inc.	2.88%
GOOGL	Alphabet Inc. Class A	2.56%

### Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.47%
Inception	Jan 06, 2014
Index Tracked	NASDAQ US Rising Dividend Achievers

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Fundamental
Weighting	Equal