

RECS

Columbia Research Enhanced Core ETF

Analyst Report

RECS tracks an index of US stocks pulled from the Russell 1000. The index uses multifactor selection and market cap weighting.

ESG Themes and Scores

6.52/10

ESG Rate

50.3%

Global Percentile

24.72%

Peer Percentile

Performance Data

	RECS	ETF Database Category Average	Factset Segment Average
1 Month	1.90%	0.73%	1.06%
3 Month	10.40%	9.45%	5.70%
YTD Return	18.37%	15.36%	8.14%
1 Year Return	24.78%	21.29%	10.50%
3 Year Return	11.51%	5.92%	3.66%
5 Year Return	N/A	9.31%	2.85%

Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	8.61%
NVDA	NVIDIA Corporation	7.78%
MSFT	Microsoft Corporation	7.29%
AMZN	Amazon.com, Inc.	4.45%
JPM	JPMorgan Chase & Co.	3.45%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	ETF
Expense Ratio	0.15%
Inception	Sep 25, 2019
Index Tracked	Beta Advantage Research Enhanced U.S. Equity Index

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Market Cap

