

REFA

Columbia Research Enhanced International Equity ETF Analyst Report

REFA tracks a market-cap-weighted index of large- and mid-cap companies in developed international markets outside North America. Stock selection is based on proprietary ratings.

ESG Themes and Scores

7.9/10

ESG Rate

93.65%

Global Percentile

77.54%

Peer Percentile

Performance Data

	REFA	ETF Database Category Average	Factset Segment Average
1 Month	N/A	3.63%	3.90%
3 Month	N/A	8.56%	7.01%
YTD Return	-1.72%	12.32%	8.74%
1 Year Return	7.51%	26.16%	17.48%
3 Year Return	N/A	16.18%	10.91%
5 Year Return	N/A	8.14%	5.85%

Top 5 Holdings

Symbol	Holding	% Assets
ASML	ASML Holding NV	4.18%
BHP	BHP Group Ltd	3.26%
ROP	Roche Holding Ltd	3.03%
NOVN	Novartis AG	2.88%
8035	Tokyo Electron Ltd.	2.39%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	ETF
Expense Ratio	0.32%
Inception	Dec 11, 2025
Index Tracked	Beta Advantage Research Enhanced International Equity Index - Benchmark TR Net

ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Value
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Developed Markets Ex-North America - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

