

REMC

Columbia Research Enhanced Mid Cap ETF

Analyst Report

REMC is actively managed, seeking long-term capital appreciation through investments in US mid-cap companies. Stock selection uses a rules-based, proprietary industry-specific quantitative framework.

ESG Themes and Scores

6.92/10

ESG Rate

66.25%

Global Percentile

95.19%

Peer Percentile

Performance Data

	REMC	ETF Database Category Average	Factset Segment Average
1 Month	2.53%	-1.89%	3.41%
3 Month	11.16%	9.64%	11.39%
YTD Return	10.52%	6.27%	12.77%
1 Year Return	N/A	12.63%	20.34%
3 Year Return	N/A	1.03%	12.26%
5 Year Return	N/A	0.10%	6.01%

Top 5 Holdings

Symbol	Holding	% Assets
MPC	Marathon Petroleum Corporation	1.73%
VLO	Valero Energy Corporation	1.72%
HLT	Hilton Worldwide Holdings Inc.	1.70%
PSX	Phillips 66	1.60%
CIEN	Ciena Corporation	1.56%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	N/A
Expense Ratio	0.32%
Inception	Dec 11, 2025
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting Scheme	Proprietary

