

RESM

Columbia Research Enhanced Small Cap ETF

Analyst Report

RESM is actively managed, seeking long-term capital appreciation through investments in US small-cap companies. Stock selection uses a rules-based, proprietary industry-specific quantitative framework.

ESG Themes and Scores

5.49/10

ESG Rate

22.1%

Global Percentile

22.9%

Peer Percentile

Performance Data

	RESM	ETF Database Category Average	Factset Segment Average
1 Month	2.90%	4.56%	2.39%
3 Month	8.67%	9.43%	6.78%
YTD Return	16.34%	7.72%	12.87%
1 Year Return	N/A	17.19%	25.71%
3 Year Return	N/A	1.42%	9.38%
5 Year Return	N/A	0.16%	3.33%

Top 5 Holdings

Symbol	Holding	% Assets
STRL	Sterling Infrastructure, Inc.	1.15%
FN	Fabrinet	1.15%
NXT	Nextpower Inc. Class A	0.98%
TTMI	TTM Technologies, Inc.	0.90%
RMBS	Rambus Inc.	0.75%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	N/A
Expense Ratio	0.32%
Inception	Dec 11, 2025
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: U.S. - Small Cap
Category	Size and Style
Focus	Small Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

