

RESP

WisdomTree US ESG Fund

Analyst Report

RESP is actively managed to select US stocks that are screened based on fundamental and technical factors, and ESG characteristics.

ESG Themes and Scores

6.84/10

ESG Rate

64.46%

Global Percentile

73.56%

Peer Percentile

Performance Data

	RESP	ETF Database Category Average	Factset Segment Average
1 Month	3.56%	2.89%	1.29%
3 Month	16.29%	16.58%	11.81%
YTD Return	3.01%	2.55%	1.07%
1 Year Return	20.02%	24.93%	11.37%
3 Year Return	7.57%	5.02%	3.39%
5 Year Return	12.51%	8.85%	4.70%

Top 5 Holdings

Symbol	Holding	% Assets
MSFT	Microsoft Corporation	6.31%
AAPL	Apple Inc.	6.20%
GOOGL	Alphabet Inc. Class A	3.98%
NVDA	NVIDIA Corporation	3.39%
AMZN	Amazon.com, Inc.	2.78%

Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.28%
Inception	Feb 23, 2007
Index Tracked	N/A

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

