

REVS

Columbia Research Enhanced Value ETF

Analyst Report

REVS tracks an index of US stocks pulled from the Russell 1000 Value Index. REVS index uses multifactor selection and market cap weighting.

ESG Themes and Scores

6.51/10

ESG Rate

48.19%

Global Percentile

59.86%

Peer Percentile

Performance Data

	REVS	ETF Database Category Average	Factset Segment Average
1 Month	3.95%	4.07%	3.56%
3 Month	5.55%	4.07%	3.92%
YTD Return	11.43%	12.47%	9.63%
1 Year Return	25.36%	28.14%	20.91%
3 Year Return	18.42%	16.57%	10.46%
5 Year Return	10.91%	6.81%	4.24%

Top 5 Holdings

Symbol	Holding	% Assets
CSCO	Cisco Systems, Inc.	3.86%
XOM	Exxon Mobil Corporation	3.27%
PG	Procter & Gamble Company	3.24%
GOOGL	Alphabet Inc. Class A	3.22%
WFC	Wells Fargo & Company	2.95%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	ETF
Expense Ratio	0.19%
Inception	Sep 25, 2019
Index Tracked	Beta Advantage Research Enhanced U.S. Value Index

ETF Database Themes

Category	Large Cap Value Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Value
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap Value
Category	Size and Style
Focus	Large Cap
Niche	Value
Strategy	Value
Weighting	Market Cap