

# RFDI

## First Trust RiverFront Dynamic Developed International ETF Analyst Report

RFDI is an actively-managed fund that seeks capital appreciation from developed-country stocks (excluding the US) selected using a factor approach. The manager has discretion to currency-hedge up to 100% of the portfolio.

### ESG Themes and Scores

7.73/10

ESG Rate

90.79%

Global Percentile

54.73%

Peer Percentile

### Performance Data

	RFDI	ETF Database Category Average	Factset Segment Average
1 Month	1.57%	0.37%	0.24%
3 Month	5.96%	6.59%	5.38%
YTD Return	9.96%	11.01%	9.69%
1 Year Return	25.45%	23.70%	20.96%
3 Year Return	19.85%	16.61%	13.07%
5 Year Return	8.32%	7.73%	5.98%

### Top 5 Holdings

Symbol	Holding	% Assets
HSBA	HSBC Holdings Plc	3.02%
6857	Avantest Corp.	2.93%
ASML	ASML Holding NV	2.60%
NOVN	Novartis AG	2.10%
SHEL	Shell Plc	2.08%

### Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.83%
Inception	Apr 13, 2016
Index Tracked	N/A

### ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Developed Markets Ex-U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

