

# RHRX

## RH Tactical Rotation ETF

### Analyst Report

RHRX is a fund-of-funds that utilizes sector rotation strategies in its attempt to capitalize on changes in the business cycle. The fund is actively managed.

### ESG Themes and Scores

6.87/10

ESG Rate

63.87%

Global Percentile

86.01%

Peer Percentile

### Performance Data

	RHRX	ETF Database Category Average	Factset Segment Average
1 Month	5.38%	4.56%	4.21%
3 Month	12.87%	9.43%	7.05%
YTD Return	19.81%	7.72%	9.10%
1 Year Return	40.64%	17.19%	18.29%
3 Year Return	22.87%	1.42%	10.51%
5 Year Return	N/A	0.16%	4.59%

### Top 5 Holdings

Symbol	Holding	% Assets
SPY	State Street SPDR S&P 500 ETF	46.96%
SPYG	State Street SPDR Portfolio S&P 500 Growth ETF	18.15%
SOXX	iShares Semiconductor ETF	16.08%
XLI	State Street Industrial Select Sector SPDR ETF	8.58%
XLB	State Street Materials Select Sector SPDR ETF	8.50%

### Vitals

Issuer	Adaptive Investments
Brand	Adaptive
Structure	ETF
Expense Ratio	1.38%
Inception	Nov 08, 2021
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Multi-Asset
Asset Class Size	Multi-Cap
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

