

# SAGP

## Strategas Global Policy Opportunities ETF

### Analyst Report

SAGP is an actively managed fund that invests in various global stocks engaged in lobbying activities with the US federal government.

### ESG Themes and Scores

7.01/10

ESG Rate

71.66%

Global Percentile

49.74%

Peer Percentile

### Performance Data

	SAGP	ETF Database Category Average	Factset Segment Average
1 Month	7.06%	5.03%	4.29%
3 Month	0.60%	0.63%	1.24%
YTD Return	5.81%	4.33%	3.65%
1 Year Return	17.13%	17.33%	9.70%
3 Year Return	7.70%	6.08%	2.72%
5 Year Return	N/A	5.12%	1.56%

### Top 5 Holdings

Symbol	Holding	% Assets
PLTR	Palantir Technologies Inc. Class A	3.26%
VRSN	VeriSign, Inc.	2.39%
FOXA	Fox Corporation Class A	2.34%
GILD	Gilead Sciences, Inc.	2.19%
YUM	Yum! Brands, Inc.	2.10%

### Vitals

Issuer	Baird Financial Group Inc.
Brand	Strategas
Structure	ETF
Expense Ratio	0.65%
Inception	Jan 26, 2022
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Global - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

