

SBND

Columbia Short Duration Bond ETF

Analyst Report

This ETF offers 3x short leveraged exposure to the broad-based Deutsche Bank Long U.S. Treasury Bond Futures Index, making it a powerful tool for investors with a bearish short-term outlook for U.S. long-term treasuries. An investment in leveraged debt can be a very risky one, as there are numerous factors that can converge to drastically change the returns of these products. Investing in leveraged bond ETFs requires a careful understand of the specific economy, in this case the US, and what kind of policies and regulations are currently in place and are set to be enforced in the future. SBND can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy. For those who feel educated enough on the specific economy and its inner workings, this ETF can be a great addition to an investment portfolio.

ESG Themes and Scores

5.75/10

ESG Rate

32.94%

Global Percentile

3.96%

Peer Percentile

Performance Data

	SBND	ETF Database Category Average	Factset Segment Average
1 Month	1.13%	0.98%	0.88%
3 Month	2.93%	8.27%	2.11%
YTD Return	2.48%	-5.53%	2.46%
1 Year Return	6.60%	-6.54%	3.91%
3 Year Return	N/A	-17.39%	0.48%
5 Year Return	N/A	-8.58%	0.46%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	ETN
Expense Ratio	0.25%
Inception	Sep 21, 2021
Index Tracked	Bloomberg Beta Advantage Short Term Bond (--300%)

ETF Database Themes

Category	Leveraged Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Fixed Income: Global - Broad Market, Broad-based Short-Term
Category	Broad Market, Broad-based
Focus	Broad Credit
Niche	Short-Term
Strategy	Fixed Asset Allocation
Weighting	Fixed

