

SCJ

iShares MSCI Japan Small Cap ETF

Analyst Report

This ETF gives investors an option for exposure to small cap Japanese stocks, a targeted asset class that is absent from most portfolios. Some investors see small cap stocks as a better "pure play" on the local economy than large caps that generally derive revenues from a number of different geographic regions. As such, SCJ may be appealing for investors looking to tilt exposure towards Japan, or perhaps as part of a long/short play. This ETF includes hundreds of individual holdings--the vast majority of which most U.S. investors have likely never heard of. Exposure is spread evenly across component companies; SCJ features very little concentration among the largest names. JSC and DFJ are the closest alternatives to this iShares fund; both of those funds are more expensive suggesting that SCJ may be the choice for cost-conscious investors.

ESG Themes and Scores

5.7/10 25.22% 2.83%
ESG Rate Global Percentile Peer Percentile

Performance Data

	SCJ	ETF Database Category Average	Factset Segment Average
1 Month	2.10%	1.76%	1.71%
3 Month	-0.26%	4.20%	-0.03%
YTD Return	28.56%	27.93%	14.65%
1 Year Return	29.79%	30.68%	15.39%
3 Year Return	15.23%	21.54%	8.54%
5 Year Return	5.21%	11.49%	3.41%

Top 5 Holdings

Symbol	Holding	% Assets
4062	IBIDEN CO., LTD.	0.72%
1803	Shimizu Corporation	0.72%
Other	U.S. Dollar	0.61%
4004	Resonac Holdings Corporation	0.59%
5831	Shizuoka Financial Group, Inc.	0.56%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.50%
Inception	Dec 20, 2007
Index Tracked	MSCI Japan Small Cap Index

ETF Database Themes

Category	Japan Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	Developed Asia Pacific
Region (Specific)	Japan

FactSet Classifications

Segment	Equity: Japan - Small Cap
Category	Size and Style
Focus	Small Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

