

SDG

iShares MSCI Global Sustainable Development Goals ETF Analyst Report

ESG Themes and Scores

SDG tracks an index composed of companies whose revenues are driven by products and services that address at least one of the United Nation's Sustainable Development Goals.

7.53/10

ESG Rate

87.41%

Global Percentile

86.68%

Peer Percentile

Performance Data

	SDG	ETF Database Category Average	Factset Segment Average
1 Month	-0.09%	2.19%	1.51%
3 Month	1.73%	2.56%	0.74%
YTD Return	19.30%	13.81%	9.42%
1 Year Return	17.90%	14.03%	9.36%
3 Year Return	3.62%	13.09%	5.45%
5 Year Return	0.02%	6.21%	1.78%

Top 5 Holdings

Symbol	Holding	% Assets
9020	East Japan Railway Company	4.39%
VWS	Vestas Wind Systems A/S	4.27%
NOVN	Novartis AG	4.21%
FSLR	First Solar, Inc.	3.89%
MRVL	Marvell Technology, Inc.	3.75%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.49%
Inception	Apr 20, 2016
Index Tracked	MSCI ACWI Sustainable Impact Index

ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	ESG
Weighting	Principles-based

