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WisdomTree U.S. Short Term Corporate Bond Fund Analyst Report

SFIG tracks an index composed of investment grade, short-term, US bonds. Constituents are selected and weighted by fundamental company and bond risk characteristics.

ESG Themes and Scores

6.66/10

ESG Rate

55.75%

Global Percentile

92.45%

Peer Percentile

Performance Data

	SFIG	ETF Database Category Average	Factset Segment Average
1 Month	0.88%	0.90%	0.73%
3 Month	1.34%	1.43%	1.30%
YTD Return	1.67%	1.30%	1.37%
1 Year Return	5.95%	5.96%	4.64%
3 Year Return	0.33%	-0.73%	0.14%
5 Year Return	1.43%	0.71%	0.99%

Top 5 Holdings

Symbol	Holding	% Assets
Other	United States Treasury Notes 4.25% 30-JUN-2029	1.52%
Other	Citigroup Inc. 4.45% 29-SEP-2027	1.00%
Other	Capital One Financial Corporation 4.2% 29-OCT-2025	0.85%
Other	Citigroup Inc. 3.2% 21-OCT-2026	0.82%
Other	Goldman Sachs Group, Inc. 1.948% 21-OCT-2027	0.81%

Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.18%
Inception	Apr 27, 2016
Index Tracked	WisdomTree Fundamental U.S. Short-term Corporate Bond Index

ETF Database Themes

Category	Corporate Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Fixed Income: U.S. - Corporate, Broad-based Investment Grade Short-Term
Category	Corporate, Broad-based
Focus	Investment Grade
Niche	Short-Term
Strategy	Fundamental
Weighting	Fundamental

