

# SHUS

## Stratified LargeCap Hedged ETF

### Analyst Report

SHUS is actively managed, aiming for capital growth through a fund-of-funds approach by investing in the SSPY ETF. The underlying fund is passively managed, holding large-cap US stocks. The strategy includes an options overlay to hedge risk.

### ESG Themes and Scores

6.8/10

ESG Rate

60.89%

Global Percentile

55.28%

Peer Percentile

### Performance Data

	SHUS	ETF Database Category Average	Factset Segment Average
1 Month	3.06%	3.45%	2.64%
3 Month	5.66%	10.77%	10.11%
YTD Return	8.57%	11.76%	9.45%
1 Year Return	16.06%	23.62%	18.60%
3 Year Return	8.95%	11.81%	9.16%
5 Year Return	5.82%	4.39%	4.40%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	Exchange Traded Concepts
Brand	Stratified
Structure	ETF
Expense Ratio	0.79%
Inception	Sep 30, 2024
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

