

# SIHY

## Harbor Ares Systematic High Yield ETF

### Analyst Report

SIHY is an actively managed fund of high-yield, USD-denominated corporate bonds selected based on a proprietary scientific method.

### ESG Themes and Scores

5.95/10

ESG Rate

31.62%

Global Percentile

86.74%

Peer Percentile

### Performance Data

	SIHY	ETF Database Category Average	Factset Segment Average
1 Month	1.18%	0.52%	0.39%
3 Month	3.92%	2.62%	1.88%
YTD Return	2.36%	1.69%	1.16%
1 Year Return	7.25%	5.65%	3.78%
3 Year Return	9.79%	6.31%	4.56%
5 Year Return	N/A	2.02%	1.50%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	U.S. Dollar	1.85%
Other	Carvana Co. 9.0% 01-JUN-2031	1.45%
Other	Novelis Corporation 4.75% 30-JAN-2030	1.39%
Other	Alliance Resource Operating Partners, L.P. 8.625% 15-	1.28%
Other	Ciena Corporation 4.0% 31-JAN-2030	1.26%

### Vitals

Issuer	Harbor
Brand	Harbor
Structure	ETF
Expense Ratio	0.48%
Inception	Sep 13, 2021
Index Tracked	ICE BofA US High Yield

### ETF Database Themes

Category	High Yield Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Fixed Income: U.S. - Corporate, Broad-based High Yield
Category	Corporate, Broad-based
Focus	High Yield
Niche	Broad Maturities
Strategy	Active
Weighting	Proprietary

