

SMMD

iShares Russell 2500 ETF

Analyst Report

SMMD tracks a market-cap-weighted index of US companies ranked 501-3,000 by market cap.

ESG Themes and Scores

5.86/10

ESG Rate

35.52%

Global Percentile

43.48%

Peer Percentile

Performance Data

	SMMD	ETF Database Category Average	Factset Segment Average
1 Month	4.92%	5.43%	4.66%
3 Month	7.59%	8.69%	6.94%
YTD Return	7.25%	7.41%	6.98%
1 Year Return	12.41%	11.11%	9.15%
3 Year Return	1.90%	0.78%	1.74%
5 Year Return	9.15%	6.77%	3.15%

Top 5 Holdings

Symbol	Holding	% Assets
IWM	iShares Russell 2000 ETF	42.42%
EQT	EQT Corporation	0.32%
LII	Lennox International Inc.	0.29%
PKG	Packaging Corporation of America	0.29%
TXT	Textron Inc.	0.28%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.15%
Inception	Jul 06, 2017
Index Tracked	Russell 2500

ETF Database Themes

Category	Small Cap Growth Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Extended Market
Category	Size and Style
Focus	Extended Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

