

SOLR

Guinness Atkinson Sustainable Energy ETF

Analyst Report

SOLR is an actively-managed ETF of global stocks focused on alternative or renewable energy, held on approximately an equal-weighted basis.

ESG Themes and Scores

7.75/10

ESG Rate

91.02%

Global Percentile

88.97%

Peer Percentile

Performance Data

	SOLR	ETF Database Category Average	Factset Segment Average
1 Month	-0.61%	-7.76%	-4.87%
3 Month	12.99%	8.32%	4.88%
YTD Return	12.97%	16.08%	11.36%
1 Year Return	29.25%	51.87%	33.76%
3 Year Return	5.29%	7.46%	4.11%
5 Year Return	2.73%	0.20%	-1.68%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Guinness Atkinson Asset Management
Brand	Guinness Atkinson
Structure	ETF
Expense Ratio	0.79%
Inception	Nov 11, 2020
Index Tracked	N/A

ETF Database Themes

Category	Alternative Energy Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Renewable Energy
Category	Sector
Focus	Theme
Niche	Renewable Energy
Strategy	Active
Weighting	Proprietary