

SOXL

Direxion Daily Semiconductor Bull 3X ETF

Analyst Report

This ETF offers 3x daily long leverage to the PHLX Semiconductor Index, making it a powerful tool for investors with a bullish short-term outlook for semiconductor equities. Investors should note that SOXL's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. SOXL can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

ESG Themes and Scores

6.7/10	56.03%	75.42%
ESG Rate	Global Percentile	Peer Percentile

Performance Data

	SOXL	ETF Database Category Average	Factset Segment Average
1 Month	26.59%	-5.01%	8.33%
3 Month	310.31%	13.43%	116.82%
YTD Return	432.93%	12.14%	105.14%
1 Year Return	938.53%	51.05%	272.60%
3 Year Return	116.89%	18.28%	6.26%
5 Year Return	42.68%	2.60%	2.03%

Top 5 Holdings

Symbol	Holding	% Assets
MU	Micron Technology, Inc.	11.42%
AMD	Advanced Micro Devices, Inc.	8.60%
MRVL	Marvell Technology, Inc.	8.13%
INTC	Intel Corporation	6.07%
AVGO	Broadcom Inc.	5.71%

Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	ETF
Expense Ratio	0.75%
Inception	Mar 11, 2010
Index Tracked	ICE Semiconductor Index (300%)

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Leveraged Equity: U.S. Semiconductors
Category	Sector
Focus	Information Technology
Niche	Semiconductors
Strategy	Vanilla
Weighting	Market Cap

