

# SOXL

## Direxion Daily Semiconductor Bull 3x Shares

### Analyst Report

This ETF offers 3x daily long leverage to the PHLX Semiconductor Index, making it a powerful tool for investors with a bullish short-term outlook for semiconductor equities. Investors should note that SOXL's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. SOXL can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

### ESG Themes and Scores

7.49/10

ESG Rate

87.56%

Global Percentile

88.2%

Peer Percentile

### Performance Data

	SOXL	ETF Database Category Average	Factset Segment Average
1 Month	15.22%	8.45%	11.41%
3 Month	44.26%	11.19%	64.92%
YTD Return	98.12%	23.20%	236.90%
1 Year Return	143.10%	28.79%	131.05%
3 Year Return	14.79%	-2.85%	12.94%
5 Year Return	44.41%	1.47%	19.18%

### Top 5 Holdings

Symbol	Holding	% Assets
AVGO	Broadcom Inc.	9.71%
NVDA	NVIDIA Corporation	8.80%
AMD	Advanced Micro Devices, Inc.	8.25%
AMAT	Applied Materials, Inc.	6.72%
QCOM	QUALCOMM Incorporated	5.87%

### Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	ETF
Expense Ratio	0.76%
Inception	Mar 11, 2010
Index Tracked	ICE Semiconductor Index (300%)

### ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Leveraged Equity: U.S. Semiconductors
Category	Sector
Focus	Information Technology
Niche	Semiconductors
Strategy	Vanilla
Weighting	Market Cap

