

SOXS

Direxion Daily Semiconductor Bear 3x Shares Analyst Report

This ETF offers 3x daily short leverage to the PHLX Semiconductor Index, making it a powerful tool for investors with a bearish short-term outlook for semiconductor equities. Investors should note that SOXS's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. SOXS can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

ESG Themes and Scores

5.36/10

ESG Rate

28.43%

Global Percentile

26.15%

Peer Percentile

Performance Data

	SOXS	ETF Database Category Average	Factset Segment Average
1 Month	-32.34%	-12.16%	-23.45%
3 Month	-17.23%	-2.88%	-14.33%
YTD Return	-78.03%	-19.45%	-33.64%
1 Year Return	-73.99%	-11.75%	-32.40%
3 Year Return	-66.95%	-19.19%	-17.30%
5 Year Return	-78.13%	-22.96%	-19.78%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	ETF
Expense Ratio	1.02%
Inception	Mar 11, 2010
Index Tracked	ICE Semiconductor Index (-300%)

ETF Database Themes

Category	Inverse Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Inverse Equity: U.S. Semiconductors
Category	Sector
Focus	Information Technology
Niche	Semiconductors
Strategy	Vanilla
Weighting	Market Cap

