

# SPXL

## Direxion Daily S&P 500 Bull 3X ETF

### Analyst Report

This ETF offers 3x daily long leverage to the broad-based S&P 500 Index, making it a powerful tool for investors with a bullish short-term outlook for U.S. large cap stocks. Investors should note that leverage on SPXL resets on a daily basis, which results in compounding of returns when held for multiple periods. BGU can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

### ESG Themes and Scores

6.23/10

ESG Rate

37.89%

Global Percentile

55.42%

Peer Percentile

### Performance Data

	SPXL	ETF Database Category Average	Factset Segment Average
1 Month	14.72%	7.56%	9.71%
3 Month	33.56%	22.73%	22.14%
YTD Return	29.52%	21.28%	18.00%
1 Year Return	83.85%	71.40%	42.39%
3 Year Return	53.37%	20.84%	13.21%
5 Year Return	24.43%	3.45%	5.55%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	U.S. Dollar	12.73%
NVDA	NVIDIA Corporation	7.14%
AAPL	Apple Inc.	6.14%
MSFT	Microsoft Corporation	4.27%
AMZN	Amazon.com, Inc.	3.33%

### Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	ETF
Expense Ratio	0.84%
Inception	Nov 05, 2008
Index Tracked	S&P 500 Index (300%)

### ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Leveraged Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

