

SPXL

Direxion Daily S&P 500 Bull 3X Shares

Analyst Report

This ETF offers 3x daily long leverage to the broad-based S&P 500 Index, making it a powerful tool for investors with a bullish short-term outlook for U.S. large cap stocks. Investors should note that leverage on SPXL resets on a daily basis, which results in compounding of returns when held for multiple periods. BGU can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	SPXL	ETF Database Category Average	Factset Segment Average
1 Month	2.79%	6.05%	1.45%
3 Month	30.71%	17.97%	9.66%
YTD Return	46.70%	20.69%	11.05%
1 Year Return	58.59%	20.96%	14.51%
3 Year Return	12.55%	-1.59%	2.72%
5 Year Return	23.84%	1.40%	3.42%

Top 5 Holdings

Symbol	Holding	% Assets
Other	U.S. Dollar	12.00%
MSFT	Microsoft Corporation	6.19%
AAPL	Apple Inc.	6.11%
NVDA	NVIDIA Corporation	5.63%
AMZN	Amazon.com, Inc.	3.18%

Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	ETF
Expense Ratio	0.91%
Inception	Nov 05, 2008
Index Tracked	S&P 500 Index (300%)

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

