

SPYC

Simplify US Equity PLUS Convexity ETF

Analyst Report

SPYC is an actively managed, fund-of-funds that provides exposure to the S&P 500 with a systematic options overlay strategy. The overlay strategy seeks to enhance upside potential and hedge downside risk.

ESG Themes and Scores

6.58/10

ESG Rate

54.59%

Global Percentile

70.76%

Peer Percentile

Performance Data

	SPYC	ETF Database Category Average	Factset Segment Average
1 Month	0.30%	0.79%	0.53%
3 Month	-4.56%	-3.21%	-2.29%
YTD Return	12.14%	16.24%	6.98%
1 Year Return	12.96%	19.47%	8.65%
3 Year Return	4.86%	4.18%	3.46%
5 Year Return	N/A	6.30%	2.27%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Simplify
Brand	Simplify
Structure	ETF
Expense Ratio	0.52%
Inception	Sep 03, 2020
Index Tracked	N/A

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

