

SPYU

MAX S&P 500 4X Leveraged ETN

Analyst Report

SPYU is passively managed, tracking 4x the daily performance of a total return index comprised of US large-cap companies.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	SPYU	ETF Database Category Average	Factset Segment Average
1 Month	20.44%	8.20%	11.11%
3 Month	34.30%	18.59%	19.84%
YTD Return	30.23%	21.37%	17.71%
1 Year Return	97.95%	80.12%	45.75%
3 Year Return	N/A	22.61%	14.11%
5 Year Return	N/A	3.48%	5.62%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BMO Financial Group
Brand	Max
Structure	ETN
Expense Ratio	2.95%
Inception	Dec 05, 2023
Index Tracked	S&P 500 (400%)

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

