

SUSA

iShares MSCI USA ESG Select ETF

Analyst Report

SUSA tracks an index of US companies with high environmental, social and governance (ESG) factor scores as calculated by MSCI.

ESG Themes and Scores

8.08/10

ESG Rate

97.93%

Global Percentile

99.81%

Peer Percentile

Performance Data

	SUSA	ETF Database Category Average	Factset Segment Average
1 Month	-5.76%	-6.00%	-4.18%
3 Month	-11.69%	-10.81%	-7.82%
YTD Return	-10.40%	-9.60%	-6.22%
1 Year Return	6.35%	6.28%	3.19%
3 Year Return	6.63%	6.56%	2.73%
5 Year Return	14.28%	10.68%	4.94%

Top 5 Holdings

Symbol	Holding	% Assets
MSFT	Microsoft Corporation	5.18%
AAPL	Apple Inc.	4.65%
NVDA	NVIDIA Corporation	4.20%
GOOG	Alphabet Inc. Class C	2.03%
GOOGL	Alphabet Inc. Class A	1.84%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.25%
Inception	Jan 24, 2005
Index Tracked	MSCI USA Extended ESG Select Index

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	ESG
Weighting	Market Cap

