

SUSL

iShares ESG MSCI USA Leaders ETF

Analyst Report

SUSL tracks an index of US large- and mid-cap firms with the highest ESG ratings, weighted by market-cap within each sector buckets.

ESG Themes and Scores

7.21/10

ESG Rate

81.23%

Global Percentile

96.61%

Peer Percentile

Performance Data

	SUSL	ETF Database Category Average	Factset Segment Average
1 Month	3.08%	2.50%	1.76%
3 Month	16.62%	14.76%	10.51%
YTD Return	8.59%	9.40%	5.51%
1 Year Return	15.20%	18.33%	9.49%
3 Year Return	17.28%	16.12%	7.85%
5 Year Return	16.08%	11.28%	6.00%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	14.98%
MSFT	Microsoft Corporation	13.01%
GOOGL	Alphabet Inc. Class A	3.86%
GOOG	Alphabet Inc. Class C	3.29%
TSLA	Tesla, Inc.	3.08%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.10%
Inception	May 07, 2019
Index Tracked	MSCI USA Extended ESG Leaders Index

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	ESG
Weighting	Tiered

