

SUSL

iShares ESG MSCI USA Leaders ETF

Analyst Report

SUSL tracks an index of US large- and mid-cap firms with the highest ESG ratings, weighted by market-cap within each sector buckets.

ESG Themes and Scores

7.61/10

ESG Rate

90.58%

Global Percentile

98.57%

Peer Percentile

Performance Data

	SUSL	ETF Database Category Average	Factset Segment Average
1 Month	10.97%	10.82%	8.06%
3 Month	2.69%	2.58%	1.64%
YTD Return	24.32%	23.57%	11.01%
1 Year Return	16.76%	15.63%	6.35%
3 Year Return	10.67%	5.21%	3.65%
5 Year Return	N/A	7.40%	3.91%

Top 5 Holdings

Symbol	Holding	% Assets
MSFT	Microsoft Corporation	12.90%
NVDA	NVIDIA Corporation	5.57%
GOOGL	Alphabet Inc. Class A	3.79%
GOOG	Alphabet Inc. Class C	3.41%
TSLA	Tesla, Inc.	3.30%

Vitals

Issuer	BlackRock Financial Management
Brand	iShares
Structure	ETF
Expense Ratio	0.10%
Inception	May 07, 2019
Index Tracked	MSCI USA Extended ESG Leaders Index

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	ESG
Weighting	Tiered

