

# TEC

## Harbor Transformative Technologies ETF

### Analyst Report

TEC is an actively managed fund that primarily invests in US companies of any size and sector the sub-adviser believes to have growth potential tied to transformative technologies. The fund seeks long-term capital growth.

### ESG Themes and Scores

6.58/10

ESG Rate

51.21%

Global Percentile

53.62%

Peer Percentile

### Performance Data

	TEC	ETF Database Category Average	Factset Segment Average
1 Month	1.87%	-1.02%	1.75%
3 Month	18.64%	7.31%	17.39%
YTD Return	14.05%	5.63%	9.11%
1 Year Return	33.12%	13.11%	19.01%
3 Year Return	N/A	1.25%	8.44%
5 Year Return	N/A	0.12%	2.17%

### Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	7.76%
NVDA	NVIDIA Corporation	7.17%
AVGO	Broadcom Inc.	6.44%
GOOGL	Alphabet Inc. Class A	6.34%
AMZN	Amazon.com, Inc.	5.29%

### Vitals

Issuer	ORIX
Brand	Harbor
Structure	N/A
Expense Ratio	0.69%
Inception	Apr 16, 2025
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. Broad Technology
Category	Sector
Focus	Theme
Niche	Broad Technology
Strategy	Active
Weighting	Proprietary

