

# TPLC

## Timothy Plan US Large/Mid Cap Core ETF

### Analyst Report

TPLC tracks a volatility-weighted index of US large-cap stocks screened for Christian values.

### ESG Themes and Scores

7.01/10

ESG Rate

69.6%

Global Percentile

97.25%

Peer Percentile

### Performance Data

	TPLC	ETF Database Category Average	Factset Segment Average
1 Month	0.57%	3.76%	4.21%
3 Month	-0.44%	5.69%	7.05%
YTD Return	7.94%	11.70%	9.10%
1 Year Return	13.25%	22.08%	18.29%
3 Year Return	14.33%	16.80%	10.51%
5 Year Return	8.14%	7.08%	4.59%

### Top 5 Holdings

Symbol	Holding	% Assets
EVRG	Evergy, Inc.	0.72%
LNT	Alliant Energy Corporation	0.72%
WEC	WEC Energy Group Inc	0.72%
AEE	Ameren Corporation	0.70%
DTE	DTE Energy Company	0.68%

### Vitals

Issuer	Timothy Plan
Brand	Timothy
Structure	N/A
Expense Ratio	0.52%
Inception	May 01, 2019
Index Tracked	Victory U.S. Large Cap Volatility Weighted BRI Index

### ETF Database Themes

Category	Mid Cap Growth Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Multi-factor
Weighting	Volatility

