

UMDD

ProShares UltraPro MidCap400

Analyst Report

This ETF offers 3x daily long leverage to the S&P MidCap 400 Index, making it a powerful tool for investors with a bullish short-term outlook for mid cap equities. Investors should note that UMDD's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. UMDD can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

ESG Themes and Scores

5.98/10

ESG Rate

32.14%

Global Percentile

45.26%

Peer Percentile

Performance Data

	UMDD	ETF Database Category Average	Factset Segment Average
1 Month	5.07%	-6.69%	4.08%
3 Month	34.16%	22.90%	23.40%
YTD Return	41.06%	8.41%	27.88%
1 Year Return	49.42%	31.69%	33.88%
3 Year Return	21.74%	14.96%	15.89%
5 Year Return	3.11%	2.55%	3.45%

Top 5 Holdings

Symbol	Holding	% Assets
Other	U.S. Dollar	45.58%
TWLO	Twilio, Inc. Class A	0.48%
CRS	Carpenter Technology Corporation	0.45%
ILMN	Illumina, Inc.	0.43%
CW	Curtiss-Wright Corporation	0.43%

Vitals

Issuer	Proshare Advisors LLC
Brand	ProShares
Structure	ETF
Expense Ratio	0.95%
Inception	Feb 11, 2010
Index Tracked	S&P MidCap 400 Index (300%)

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

