

# UPGD

## Invesco Bloomberg Analyst Rating Improvers ETF Analyst Report

UPGD tracks an equal-weighted index of large-and mid-cap US stocks that are identified to have the most improved consensus ratings based on analyst recommendations.

### ESG Themes and Scores

7.01/10

ESG Rate

69.31%

Global Percentile

97.04%

Peer Percentile

### Performance Data

	UPGD	ETF Database Category Average	Factset Segment Average
1 Month	5.33%	4.13%	4.21%
3 Month	1.92%	6.45%	7.05%
YTD Return	9.46%	11.13%	9.10%
1 Year Return	17.62%	25.73%	18.29%
3 Year Return	15.90%	14.70%	10.51%
5 Year Return	7.07%	4.61%	4.59%

### Top 5 Holdings

Symbol	Holding	% Assets
INTC	Intel Corporation	5.17%
NTAP	NetApp, Inc.	2.73%
SMCI	Super Micro Computer, Inc.	2.70%
FFIV	F5, Inc.	2.69%
F	Ford Motor Company	2.34%

### Vitals

Issuer	Invesco
Brand	Invesco
Structure	N/A
Expense Ratio	0.40%
Inception	May 19, 2006
Index Tracked	Bloomberg ANR Improvers Index

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Fundamental
Weighting	Equal