

# UPGD

## Invesco Bloomberg Analyst Rating Improvers ETF Analyst Report

UPGD tracks an equal-weighted index of large-and mid-cap US stocks that are identified to have the most improved consensus ratings based on analyst recommendations.

### ESG Themes and Scores

7.02/10

ESG Rate

70.53%

Global Percentile

97.39%

Peer Percentile

### Performance Data

	UPGD	ETF Database Category Average	Factset Segment Average
1 Month	2.51%	1.02%	0.16%
3 Month	11.18%	11.73%	10.47%
YTD Return	9.78%	11.15%	8.27%
1 Year Return	18.23%	21.48%	15.95%
3 Year Return	14.91%	11.37%	9.62%
5 Year Return	6.76%	3.80%	4.52%

### Top 5 Holdings

Symbol	Holding	% Assets
NTAP	NetApp, Inc.	2.53%
WSM	Williams-Sonoma, Inc.	2.53%
IP	International Paper Company	2.40%
EXPE	Expedia Group, Inc.	2.33%
PPG	PPG Industries, Inc.	2.24%

### Vitals

Issuer	Invesco
Brand	Invesco
Structure	N/A
Expense Ratio	0.40%
Inception	May 19, 2006
Index Tracked	Bloomberg ANR Improvers Index

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Fundamental
Weighting	Equal