

# UPRO

## ProShares UltraPro S&P500

### Analyst Report

This ETF offers 3x daily long leverage to the S&P 500 Index, making it a powerful tool for investors with a bullish short-term outlook for large cap equities. Investors should note that UPRO's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. UPRO can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

### ESG Themes and Scores

6.17/10

ESG Rate

36.24%

Global Percentile

50.43%

Peer Percentile

### Performance Data

	UPRO	ETF Database Category Average	Factset Segment Average
1 Month	-6.13%	-6.69%	-3.90%
3 Month	42.26%	22.90%	24.87%
YTD Return	22.15%	8.41%	13.55%
1 Year Return	53.64%	31.69%	28.48%
3 Year Return	45.09%	14.96%	11.37%
5 Year Return	20.46%	2.55%	4.84%

### Top 5 Holdings

Symbol	Holding	% Assets
IQMM	ProShares GENIUS Money Market ETF	24.84%
Other	U.S. Dollar	21.14%
NVDA	NVIDIA Corporation	3.49%
AAPL	Apple Inc.	3.36%
MSFT	Microsoft Corporation	2.15%

### Vitals

Issuer	Proshare Advisors LLC
Brand	ProShares
Structure	ETF
Expense Ratio	0.89%
Inception	Jun 25, 2009
Index Tracked	S&P 500 Index (300%)

### ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Leveraged Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

