

# UPSX

## Tradr 2X Long UPST Daily ETF

### Analyst Report

UPSX provides 2x exposure, less fees and expenses, to the daily price movement of Upstart Holdings stock.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

|               | UPSX    | ETF Database Category Average | Factset Segment Average |
|---------------|---------|-------------------------------|-------------------------|
| 1 Month       | 24.69%  | -5.60%                        | 4.97%                   |
| 3 Month       | 30.73%  | 19.60%                        | 0.26%                   |
| YTD Return    | -59.70% | 8.21%                         | -14.93%                 |
| 1 Year Return | -86.05% | 38.84%                        | -21.51%                 |
| 3 Year Return | N/A     | 15.83%                        | 0.00%                   |
| 5 Year Return | N/A     | 2.41%                         | 0.00%                   |

### Top 5 Holdings

No Holdings Data Available

### Vitals

|               |                 |
|---------------|-----------------|
| Issuer        | AXS Investments |
| Brand         | Tradr           |
| Structure     | N/A             |
| Expense Ratio | 1.30%           |
| Inception     | Jun 09, 2025    |
| Index Tracked | N/A             |

### ETF Database Themes

|                   |                    |
|-------------------|--------------------|
| Category          | Leveraged Equities |
| Asset Class       | Equity             |
| Asset Class Size  | Mid-Cap            |
| Asset Class Style | N/A                |
| Region (General)  | North America      |
| Region (Specific) | U.S.               |

### FactSet Classifications

|           |   |
|-----------|---|
| Segment   | Leveraged Equity: U.S. Consumer Finance |
| Category  | Sector                                  |
| Focus     | Financials                              |
| Niche     | Consumer Finance                        |
| Strategy  | Vanilla                                 |
| Weighting | Single Asset                            |