

# USCL

## iShares Climate Conscious & Transition MSCI USA ETF Analyst Report

USCL tracks a market cap-weighted index of large- and mid-cap US companies selected as leaders in their respective GICS sectors in managing the transition to a low carbon economy, as determined by MSCI.

### ESG Themes and Scores

6.37/10

ESG Rate

46.26%

Global Percentile

27.66%

Peer Percentile

### Performance Data

	USCL	ETF Database Category Average	Factset Segment Average
1 Month	-6.14%	-3.94%	-5.64%
3 Month	-10.71%	-5.80%	-10.39%
YTD Return	-9.97%	-3.95%	-9.25%
1 Year Return	7.23%	1.81%	3.46%
3 Year Return	N/A	0.26%	2.40%
5 Year Return	N/A	0.16%	0.71%

### Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	5.06%
MSFT	Microsoft Corporation	5.06%
AMZN	Amazon.com, Inc.	4.53%
NVDA	NVIDIA Corporation	4.05%
META	Meta Platforms Inc Class A	3.43%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.08%
Inception	Jun 06, 2023
Index Tracked	MSCI USA Extended Climate Action Index - Benchmark TR Gross

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. Low Carbon
Category	Sector
Focus	Theme
Niche	Low Carbon
Strategy	ESG
Weighting	Market Cap

