

# USDU

## WisdomTree Bloomberg U.S. Dollar Bullish Fund Analyst Report

USDU is an actively managed ETF that goes long the US dollar against a basket of global currencies from developed as well as emerging markets.

### ESG Themes and Scores

5.86/10	33.78%	0.0%
ESG Rate	Global Percentile	Peer Percentile

### Performance Data

	USDU	ETF Database Category Average	Factset Segment Average
1 Month	-1.33%	-7.08%	-1.33%
3 Month	2.16%	-1.31%	2.16%
YTD Return	-0.69%	-2.48%	-0.69%
1 Year Return	9.90%	30.52%	9.90%
3 Year Return	8.05%	2.06%	8.05%
5 Year Return	3.84%	1.33%	3.84%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	United States Treasury Bills 0.0% 17-APR-2025	24.45%
Other	United States Treasury Bills 0.0% 06-MAR-2025	24.35%
Other	United States Treasury Bills 0.0% 17-JUN-2025	24.25%
Other	United States Treasury Bills 0.0% 08-MAY-2025	23.92%
USFR	WisdomTree Floating Rate Treasury Fund	4.48%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.50%
Inception	Dec 18, 2013
Index Tracked	N/A

### ETF Database Themes

Category	Currency
Asset Class	Currency
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Currency: Long USD, Short Global Basket
Category	Basket
Focus	Long USD, Short Global Basket
Niche	Derivative
Strategy	Multi-factor
Weighting	Multi-Factor

