

# USMF

## WisdomTree US Multifactor Fund

### Analyst Report

USMF tracks an index of 200 US-listed equities. Stocks are selected and weighted by a combination of investment factors.

### ESG Themes and Scores

6.39/10

ESG Rate

46.23%

Global Percentile

14.98%

Peer Percentile

### Performance Data

	USMF	ETF Database Category Average	Factset Segment Average
1 Month	-0.54%	0.08%	0.89%
3 Month	-1.40%	0.49%	1.66%
YTD Return	8.72%	7.62%	7.67%
1 Year Return	21.00%	16.85%	13.58%
3 Year Return	6.52%	1.79%	3.09%
5 Year Return	10.62%	4.46%	4.47%

### Top 5 Holdings

Symbol	Holding	% Assets
VRSN	VeriSign, Inc.	1.49%
ROP	Roper Technologies, Inc.	1.47%
MSI	Motorola Solutions, Inc.	1.47%
IBM	International Business Machines Corporation	1.40%
CSCO	Cisco Systems, Inc.	1.36%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.28%
Inception	Jun 29, 2017
Index Tracked	WisdomTree U.S. Multifactor Index

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor

