

USMF

WisdomTree US Multifactor Fund

Analyst Report

USMF tracks an index of 200 US-listed equities. Stocks are selected and weighted by a combination of investment factors.

ESG Themes and Scores

6.47/10

ESG Rate

48.43%

Global Percentile

19.87%

Peer Percentile

Performance Data

	USMF	ETF Database Category Average	Factset Segment Average
1 Month	1.28%	2.65%	2.41%
3 Month	1.40%	3.61%	4.11%
YTD Return	9.87%	9.84%	9.27%
1 Year Return	19.09%	15.77%	13.08%
3 Year Return	6.51%	2.21%	3.25%
5 Year Return	10.10%	4.43%	4.42%

Top 5 Holdings

Symbol	Holding	% Assets
MSI	Motorola Solutions, Inc.	1.50%
ROP	Roper Technologies, Inc.	1.46%
VRSN	VeriSign, Inc.	1.46%
IBM	International Business Machines Corporation	1.46%
CSCO	Cisco Systems, Inc.	1.35%

Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.28%
Inception	Jun 29, 2017
Index Tracked	WisdomTree U.S. Multifactor Index

ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor

