

USMF

WisdomTree US Multifactor Fund

Analyst Report

USMF tracks an index of 200 US-listed equities. Stocks are selected and weighted by a combination of investment factors.

ESG Themes and Scores

6.56/10

ESG Rate

51.95%

Global Percentile

39.46%

Peer Percentile

Performance Data

	USMF	ETF Database Category Average	Factset Segment Average
1 Month	2.45%	1.41%	1.31%
3 Month	2.15%	2.04%	1.95%
YTD Return	4.23%	4.34%	3.35%
1 Year Return	19.48%	17.42%	13.20%
3 Year Return	10.79%	6.52%	5.25%
5 Year Return	10.94%	5.13%	4.32%

Top 5 Holdings

Symbol	Holding	% Assets
VRSN	VeriSign, Inc.	1.88%
IBM	International Business Machines Corporation	1.49%
CTSH	Cognizant Technology Solutions Corporation Class A	1.43%
FFIV	F5, Inc.	1.42%
TDY	Teledyne Technologies Incorporated	1.33%

Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.28%
Inception	Jun 29, 2017
Index Tracked	WisdomTree U.S. Multifactor Index

ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor

