

USXF

iShares ESG Advanced MSCI USA ETF

Analyst Report

USXF tracks an index of large- and mid-cap US equities screened for positive environmental, social and governance rating while also screening for involvement in controversial activities.

ESG Themes and Scores

7.41/10

ESG Rate

86.53%

Global Percentile

98.24%

Peer Percentile

Performance Data

	USXF	ETF Database Category Average	Factset Segment Average
1 Month	3.42%	2.50%	1.76%
3 Month	19.28%	14.76%	10.51%
YTD Return	11.94%	9.40%	5.51%
1 Year Return	18.60%	18.33%	9.49%
3 Year Return	20.76%	16.12%	7.85%
5 Year Return	16.77%	11.28%	6.00%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	20.08%
AVGO	Broadcom Inc.	6.07%
V	Visa Inc. Class A	2.75%
HD	Home Depot, Inc.	1.69%
AMD	Advanced Micro Devices, Inc.	1.33%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.10%
Inception	Jun 16, 2020
Index Tracked	MSCI USA Choice ESG Screened Index

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	ESG
Weighting	Market Cap