

UXI

ProShares Ultra Industrials

Analyst Report

This ETF offers 2x daily long leverage to the Dow Jones U.S. Industrials Index, making it a powerful tool for investors with a bullish short-term outlook for industrial equities. Investors should note that UXI's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. UXI can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

ESG Themes and Scores

6.79/10

ESG Rate

60.13%

Global Percentile

77.92%

Peer Percentile

Performance Data

	UXI	ETF Database Category Average	Factset Segment Average
1 Month	2.80%	7.56%	1.85%
3 Month	-1.16%	22.73%	-1.43%
YTD Return	24.41%	21.28%	15.40%
1 Year Return	41.57%	71.40%	20.59%
3 Year Return	36.00%	20.84%	17.29%
5 Year Return	12.28%	3.45%	6.23%

Top 5 Holdings

Symbol	Holding	% Assets
Other	U.S. Dollar	38.38%
CAT	Caterpillar Inc.	4.91%
GE	GE Aerospace	3.76%
GEV	GE Vernova Inc.	2.95%
RTX	RTX Corporation	2.64%

Vitals

Issuer	Proshare Advisors LLC
Brand	ProShares
Structure	ETF
Expense Ratio	0.95%
Inception	Jan 30, 2007
Index Tracked	S&P Industrial Select Sector

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. Industrials
Category	Sector
Focus	Industrials
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

