

VCAR

Simplify Volt TSLA Revolution ETF

Analyst Report

VCAR aims to provide capital appreciation by investing in shares of Tesla and related instruments. The fund uses a momentum-based proprietary daily algorithm to adjust the degree of its exposure to the underlying stock. It also utilizes a supplemental options strategy.

ESG Themes and Scores

6.86/10

ESG Rate

63.95%

Global Percentile

59.32%

Peer Percentile

Performance Data

	VCAR	ETF Database Category Average	Factset Segment Average
1 Month	49.59%	2.15%	23.56%
3 Month	141.74%	12.67%	59.42%
YTD Return	180.11%	25.19%	69.82%
1 Year Return	170.39%	24.32%	64.79%
3 Year Return	19.42%	0.93%	4.86%
5 Year Return	N/A	5.76%	0.00%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Simplify
Brand	Simplify
Structure	N/A
Expense Ratio	1.20%
Inception	Dec 28, 2020
Index Tracked	N/A

ETF Database Themes

Category	Consumer Discretionary Equities
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: U.S. Automobile Manufacturers
Category	Sector
Focus	Consumer Discretionary
Niche	Automobile Manufacturers
Strategy	Active
Weighting	Proprietary