

# VOTE

## TCW Transform 500 ETF

### Analyst Report

VOTE tracks a market-cap-weighted index consisting of large-cap US stocks. The fund intends to encourage transformational changes in companies through shareholder activism.

### ESG Themes and Scores

6.26/10

ESG Rate

39.65%

Global Percentile

30.66%

Peer Percentile

### Performance Data

	VOTE	ETF Database Category Average	Factset Segment Average
1 Month	-0.22%	-2.13%	0.71%
3 Month	2.06%	1.15%	3.24%
YTD Return	0.74%	0.82%	2.31%
1 Year Return	17.13%	8.64%	11.13%
3 Year Return	22.26%	1.24%	9.61%
5 Year Return	N/A	0.15%	4.76%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.28%
AAPL	Apple Inc.	6.78%
MSFT	Microsoft Corporation	5.00%
AMZN	Amazon.com, Inc.	3.39%
GOOGL	Alphabet Inc. Class A	2.99%

### Vitals

Issuer	The TCW Group, Inc.
Brand	TCW
Structure	ETF
Expense Ratio	0.05%
Inception	Jun 22, 2021
Index Tracked	Morningstar US Large Cap Select

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

