

# VSDM

## Vanguard Short Duration Tax-Exempt Bond ETF Analyst Report

VSDM is an actively managed portfolio of USD-denominated tax-exempt municipal bonds with an average duration of 1.5 to 5 years. The fund may hold up to 20% in below investment-grade bonds.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	VSDM	ETF Database Category Average	Factset Segment Average
1 Month	0.05%	-0.01%	0.12%
3 Month	-0.54%	-0.66%	-0.39%
YTD Return	1.01%	0.99%	1.06%
1 Year Return	4.87%	5.43%	3.57%
3 Year Return	N/A	2.87%	0.73%
5 Year Return	N/A	0.46%	0.31%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	MUTUAL FUND (OTHER)	0.85%
Other	California Cmnty Choice Fing Auth Clean Energy Proj Rev	0.49%
Other	California Cmnty Choice Fing Auth Clean Energy Proj Rev	0.47%
Other	Texas Mun Gas Acquisition & Supply Corp Iv Gas Supply	0.44%
Other	California Cmnty Choice Fing Auth Clean Energy Proj Rev	0.41%

### Vitals

Issuer	Vanguard
Brand	Vanguard
Structure	ETF
Expense Ratio	0.12%
Inception	Nov 19, 2024
Index Tracked	N/A

### ETF Database Themes

Category	National Munis
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Fixed Income: U.S. - Government, Local Authority/Municipal Short-Term
Category	Government, Local Authority/Municipal
Focus	Broad Credit
Niche	Short-Term
Strategy	Active
Weighting	Proprietary

