



Vanguard Large Cap ETF

Analyst Report

This ETF tracks the MSCI US Prime Market 750 Index, a benchmark tracking some of the largest and most profitable companies in the United States. As a result, investors should think of this as a play on mega and large cap stocks in the American market. These securities are usually known as 'Blue Chips' and are some of the most famous and profitable companies in the country, including well known names such as ExxonMobil, Apple, IBM, and GE. The fund is probably one of the safest in the equity world as the companies on this list are very unlikely to go under unless there is an apocalyptic event in the economy. However, these securities are unlikely to grow very much either as they are already pretty large and have probably seen their quickest growing days in years past, but most do pay out solid dividends which should help to ease the pain of this realization. Overall, VV is a quality choice for investors seeking broad mega and large cap exposure and it is more diversified than most, containing just over 750 securities in total. As a result, this fund could serve as a building block for many portfolios making it an excellent choice for many buy and holders, especially for those looking to keep costs at a minimum.

ESG Themes and Scores

6.39/10

ESG Rate

43.31%

Global Percentile

36.33%

Peer Percentile

Performance Data

	VV	ETF Database Category Average	Factset Segment Average
1 Month	5.62%	5.53%	4.69%
3 Month	10.49%	10.18%	7.48%
YTD Return	10.62%	10.04%	9.14%
1 Year Return	29.59%	26.50%	19.73%
3 Year Return	23.47%	21.17%	9.97%
5 Year Return	13.70%	10.01%	4.40%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.39%
AAPL	Apple Inc.	6.84%
MSFT	Microsoft Corporation	5.04%
AMZN	Amazon.com, Inc.	3.69%
GOOGL	Alphabet Inc. Class A	3.07%

Vitals

Issuer	Vanguard
Brand	Vanguard
Structure	ETF
Expense Ratio	0.03%
Inception	Jan 27, 2004
Index Tracked	CRSP US Large Cap

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

