

WCMI

First Trust WCM International Equity ETF

Analyst Report

WCMI actively manages a portfolio of international equity securities of industry leading companies with positive fundamentals. The fund will hold stock or depository receipts to obtain exposure and pursue long-term growth.

ESG Themes and Scores

7.5/10

ESG Rate

85.98%

Global Percentile

30.9%

Peer Percentile

Performance Data

	WCMI	ETF Database Category Average	Factset Segment Average
1 Month	2.86%	-0.57%	1.27%
3 Month	16.13%	10.37%	10.87%
YTD Return	14.29%	9.39%	10.58%
1 Year Return	25.01%	22.89%	19.37%
3 Year Return	N/A	11.68%	8.55%
5 Year Return	N/A	3.16%	2.51%

Top 5 Holdings

Symbol	Holding	% Assets
2330	Taiwan Semiconductor Manufacturing Co., Ltd.	7.21%
285A	Kioxia Holdings Corporation	6.76%
RR	Rolls-Royce Holdings plc	6.37%
Other	U.S. Dollar	5.49%
NBIS	Nebius Group N.V. Class A	4.41%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	N/A
Expense Ratio	0.85%
Inception	Oct 07, 2024
Index Tracked	N/A

ETF Database Themes

Category	Global Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	Global ex-U.S.
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Ex-U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

