

# WGRO

## WisdomTree U.S. Growth & Momentum Fund

### Analyst Report

WGRO tracks a factor-weighted index of US large- and mid-cap stocks selected by a combination of several growth and momentum factors.

### ESG Themes and Scores

6.26/10

ESG Rate

44.9%

Global Percentile

10.27%

Peer Percentile

### Performance Data

	WGRO	ETF Database Category Average	Factset Segment Average
1 Month	-8.27%	-5.87%	-5.13%
3 Month	-7.16%	-4.46%	-4.05%
YTD Return	2.37%	13.48%	5.05%
1 Year Return	5.74%	13.42%	6.52%
3 Year Return	N/A	5.22%	3.98%
5 Year Return	N/A	5.36%	2.92%

### Top 5 Holdings

Symbol	Holding	% Assets
LOPE	Grand Canyon Education, Inc.	2.72%
BKNG	Booking Holdings Inc.	2.38%
USFD	US Foods Holding Corp.	2.10%
ISRG	Intuitive Surgical, Inc.	2.04%
HWM	Howmet Aerospace Inc.	2.03%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.55%
Inception	Jun 24, 2021
Index Tracked	ONeil Growth Index

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor

