

WINN

Harbor Long-Term Growers ETF

Analyst Report

WINN is an actively managed fund of large- and mid-cap US stocks that have above-average prospects for long-term growth. Securities are selected using a proprietary combination of bottom-up, fundamental research and systematic portfolio construction.

ESG Themes and Scores

6.17/10

ESG Rate

36.61%

Global Percentile

12.9%

Peer Percentile

Performance Data

	WINN	ETF Database Category Average	Factset Segment Average
1 Month	-4.22%	1.02%	-0.61%
3 Month	12.10%	11.73%	10.53%
YTD Return	0.69%	11.15%	4.62%
1 Year Return	10.13%	21.48%	10.53%
3 Year Return	19.85%	11.37%	7.87%
5 Year Return	N/A	3.80%	2.57%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	10.93%
AAPL	Apple Inc.	7.98%
GOOGL	Alphabet Inc. Class A	7.43%
AMZN	Amazon.com, Inc.	6.60%
AVGO	Broadcom Inc.	6.36%

Vitals

Issuer	Harbor
Brand	Harbor
Structure	ETF
Expense Ratio	0.57%
Inception	Feb 02, 2022
Index Tracked	N/A

ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market Growth
Category	Size and Style
Focus	Total Market
Niche	Growth
Strategy	Active
Weighting	Proprietary

