

# WINN

## Harbor Long-Term Growers ETF

### Analyst Report

WINN is an actively managed fund of large- and mid-cap US stocks that have above-average prospects for long-term growth. Securities are selected using a proprietary combination of bottom-up, fundamental research and systematic portfolio construction.

### ESG Themes and Scores

6.18/10

ESG Rate

36.21%

Global Percentile

13.8%

Peer Percentile

### Performance Data

	WINN	ETF Database Category Average	Factset Segment Average
1 Month	5.97%	4.13%	4.57%
3 Month	14.54%	6.45%	9.05%
YTD Return	7.86%	11.13%	6.94%
1 Year Return	22.76%	25.73%	14.41%
3 Year Return	24.44%	14.70%	8.79%
5 Year Return	N/A	4.61%	2.92%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	11.12%
AAPL	Apple Inc.	8.05%
GOOGL	Alphabet Inc. Class A	7.93%
AMZN	Amazon.com, Inc.	7.30%
AVGO	Broadcom Inc.	6.97%

### Vitals

Issuer	Harbor
Brand	Harbor
Structure	ETF
Expense Ratio	0.57%
Inception	Feb 02, 2022
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market Growth
Category	Size and Style
Focus	Total Market
Niche	Growth
Strategy	Active
Weighting	Proprietary

