

# WLDR

## Affinity World Leaders Equity ETF

### Analyst Report

WLDR tracks an index of multi-factor-selected securities from the developed markets, weighted in accordance with a proprietary risk model.

### ESG Themes and Scores

6.96/10

ESG Rate

67.4%

Global Percentile

49.58%

Peer Percentile

### Performance Data

	WLDR	ETF Database Category Average	Factset Segment Average
1 Month	11.18%	3.97%	3.86%
3 Month	13.42%	5.81%	4.31%
YTD Return	25.71%	9.83%	8.10%
1 Year Return	54.22%	24.33%	18.47%
3 Year Return	31.85%	14.61%	10.48%
5 Year Return	17.67%	6.20%	5.11%

### Top 5 Holdings

Symbol	Holding	% Assets
MU	Micron Technology, Inc.	7.52%
DELL	Dell Technologies, Inc. Class C	5.37%
STX	Seagate Technology Holdings PLC	5.37%
HPQ	HP Inc.	4.07%
JBL	Jabil Inc.	3.62%

### Vitals

Issuer	Simplify
Brand	Simplify
Structure	ETF
Expense Ratio	0.67%
Inception	Jan 16, 2018
Index Tracked	Thomson Reuters StarMine Affinity World Leaders Index

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Developed Markets - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Multi-factor
Weighting	Multi-Factor

