

WOOD

iShares Global Timber & Forestry ETF

Analyst Report

The cleverly named WOOD offers investors a way to access the global timber industry, making this ETF a potentially attractive option for fine tuning a portfolio or implementing a targeted sector rotation strategy. This ETF may also have appeal to investors looking to protect against inflation, as timber has been shown to hedge effectively against a general rise in prices. Like many targeted sector ETFs, WOOD is relatively concentrated; there are only about 30 names in total in this fund, and a relatively small handful accounts for a substantial portion of total assets. Still, WOOD gives a good representation of the global timber industry, splitting exposure between international and domestic stocks. The other option for investors seeking timber exposure is CUT.

ESG Themes and Scores

7.1/10

ESG Rate

75.23%

Global Percentile

83.45%

Peer Percentile

Performance Data

	WOOD	ETF Database Category Average	Factset Segment Average
1 Month	-4.76%	-7.03%	-4.20%
3 Month	-1.55%	7.10%	-0.35%
YTD Return	-1.09%	4.46%	1.05%
1 Year Return	12.85%	10.27%	14.20%
3 Year Return	-0.16%	0.93%	-0.60%
5 Year Return	7.68%	8.15%	7.25%

Top 5 Holdings

Symbol	Holding	% Assets
SCA.B	Svenska Cellulosa AB SCA Class B	7.66%
IP	International Paper Company	7.21%
WY	Weyerhaeuser Company	6.86%
SK3	Smurfit Kappa Group PLC	6.25%
SUZB3	Suzano S.A.	5.64%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.42%
Inception	Jun 24, 2008
Index Tracked	S&P Global Timber and Forestry

ETF Database Themes

Category	Materials
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Timber
Category	Sector
Focus	Theme
Niche	Timber
Strategy	Vanilla
Weighting Scheme	Market Cap

