

WOOD

iShares Global Timber & Forestry ETF

Analyst Report

The cleverly named WOOD offers investors a way to access the global timber industry, making this ETF a potentially attractive option for fine tuning a portfolio or implementing a targeted sector rotation strategy. This ETF may also have appeal to investors looking to protect against inflation, as timber has been shown to hedge effectively against a general rise in prices. Like many targeted sector ETFs, WOOD is relatively concentrated; there are only about 30 names in total in this fund, and a relatively small handful accounts for a substantial portion of total assets. Still, WOOD gives a good representation of the global timber industry, splitting exposure between international and domestic stocks. The other option for investors seeking timber exposure is CUT.

ESG Themes and Scores

6.58/10

ESG Rate

52.26%

Global Percentile

71.97%

Peer Percentile

Performance Data

	WOOD	ETF Database Category Average	Factset Segment Average
1 Month	5.37%	9.96%	5.37%
3 Month	-3.87%	13.55%	-3.67%
YTD Return	-4.24%	69.60%	-5.65%
1 Year Return	-3.21%	68.39%	-4.78%
3 Year Return	1.30%	19.26%	1.09%
5 Year Return	-0.45%	9.55%	-0.56%

Top 5 Holdings

Symbol	Holding	% Assets
PCH	PotlatchDeltic Corporation	8.01%
STERV	Stora Enso Oyj Class R	5.92%
KLBN11	Klabn SA Ctf de Deposito de Acoes Cons of 1 Sh + 4 Pfd	5.76%
SLVM	Sylvamo Corporation	5.27%
WY	Weyerhaeuser Company	5.25%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.40%
Inception	Jun 24, 2008
Index Tracked	S&P Global Timber and Forestry

ETF Database Themes

Category	Materials
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Timber
Category	Sector
Focus	Theme
Niche	Timber
Strategy	Vanilla
Weighting Scheme	Market Cap

